



**A gift in
your will for
Wimbledon Guild**



**Wimbledon
Guild**

A local charity supporting
people across Merton

A gift in your will can help transform the lives of people in your local community

Wimbledon Guild is a registered charity working to reduce social isolation and loneliness, help people who are experiencing difficulties in life, and, enable older people to be active and healthy.

Year-on-year demand for our services grows and we rely on donations to continue to support people across Merton.

Leaving Wimbledon Guild a gift in your will provides funding for the long term and allows us to plan for the years ahead ensuring we can be there to support future generations.

Also, any money left to charity in a will is generally free from Inheritance Tax. So leaving a gift to Wimbledon Guild will not only help local people living in Merton, but could also reduce the tax paid from your estate. This is because any legacies to charities are deducted from the value of your estate before taxation.

“ Wimbledon Guild has helped me in many ways, so I wanted to give something back. They are a charity and even if you haven't received help from Wimbledon Guild now, one day you may need it too. ”

Peter, Mitcham

Why is making a will so important?

Making a will legally states how you want your estate to be divided up, and these wishes will be carried out. If you die without a will, it not only causes your family the pain of dealing with your affairs, but also means someone else decides who gets your money, and in what shares.

Therefore it's important that you state who you would want to receive money from your estate and if you would like to support your favourite organisation(s) with a gift.



**TRANSPORT, BENEFITS
AND HOME SAFETY**



**SOCIAL CLUBS, CLASSES,
TALKS & TRIPS**



TALKING THERAPIES

Including Wimbledon Guild in your will

The following information may be useful and we are always happy to help if you have any concerns or questions.

We will always act in a professional manner and respect your privacy. Information you choose to share with us will be treated in the strictest confidence. There is no obligation to tell us of your intention to leave a gift in this way, but if you choose to share this information we would be delighted to hear from you.

The types of gift you can leave to Wimbledon Guild include:

- A residuary gift is the remainder of your estate (or a percentage of it) after any specified gifts have been made to friends and family
- A pecuniary gift is when you specify an amount that you would like to go to charity
- A specific gift is when you leave a named item as a gift, such as a piece of art, jewellery or stocks and shares.

With any matters regarding your will, you are strongly advised to seek impartial, independent professional legal advice. The following suggested wording will assist your solicitor in drawing up or amending your will. Please discuss this with your own solicitor.

"I give the sum of to Wimbledon Guild of Social Welfare, Guild House, 30/32 Worple Road, Wimbledon, London SW19 4EF (Registered Charity Number 200424) for their general purposes. I further direct that the receipt of the proper officer of the said charity for the time being shall be a full and sufficient discharge of the said gift."

Changing your will at a later date

If you have already made a will, amending it to include a charitable gift is relatively simple. Your solicitor will be able to help you update an existing will using a codicil.



GRIEF SUPPORT



BEFRIENDING



SMALL GRANTS
PROGRAMME

Peacock & Co Solicitors is a local firm who are able to offer you advice and to help you make your will. We are delighted that Peacocks have kindly agreed to donate 10% of whatever fee you pay to them when you mention Wimbledon Guild. They can be contacted at:

PEACOCK & CO
Solicitors

94 High Street, Wimbledon Village, London SW19 5EG
020 8944 5290

At Wimbledon Guild we are always here to help

Please call or email Mark Williams, Head of Communications and Fundraising for further information on 020 8946 0735 or mwilliams@wimbledonguild.co.uk



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A Company Limited by Guarantee. Registered in England Reg. No. 383330
Registered Charity No. 200424



Registered with
**FUNDRAISING
REGULATOR**

